



Tax Information Publication

TIP

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Changes to Decedent's Estate Information Requirements

Effective July 1, 2017, Chapter 2017-36, Laws of Florida, enacted the following changes that affect decedent estate information provided to the Department of Revenue:

- The personal representative of a decedent's estate may only serve a notice to creditors on the Department of Revenue when the Department is a creditor to the estate.
- Estate inventories no longer replace a notice to creditors and should not be sent to the Department of Revenue.
- Circuit judges are no longer required to provide monthly reports of decedent estate information to the Department of Revenue.

References: Chapter 2017-36, Laws of Florida; Sections 198.30 and 733.2121, Florida Statutes

For More Information

This document is intended to alert you to the requirements contained in Florida laws and administrative rules. It does not by its own effect create rights or require compliance.

For forms and other information, visit the Department's website at floridarevenue.com or call Taxpayer Services at 850-488-6800, Monday through Friday (excluding holidays).

For a detailed written response to your questions, write the Florida Department of Revenue, Taxpayer Services MS 3-2000, 5050 West Tennessee Street, Tallahassee, FL 32399-0112.

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