

From: Erp, Nanci <ErpN@leepa.org>
Sent: Tuesday, August 3, 2021 12:50 PM
To: DORPTO <DORPTO@floridarevenue.com>
Subject: FW: Announcement for a Rule Development Workshop

Could you please add a place for a taxpayer contact email address for all forms?

Nanci Erp, CFE
Tax Roll Administrator
Lee County Property Appraiser's Office
PO Box 1546
Fort Myers, FL 33902
239-533-6136 (ph) 239-533-6160 (fax)
W: www.leepa.org E: ern@leepa.org

From: DORPTO <DORPTO@floridarevenue.com>
Sent: Friday, July 16, 2021 2:56 PM
To: DORPTO <DORPTO@floridarevenue.com>
Subject: Announcement for a Rule Development Workshop

The Department of Revenue has added to its website for [Proposed Rules](#) an announcement for a Rule Development Workshop to be held at 10:00 am on August 5, 2021, in Room 1220 Building 2, 2450 Shumard Oak Boulevard in Tallahassee, or by electronic media, for the following:

[Rule 12D-16.002\(39\)\(a\), F.A.C.](#) [Index to Forms](#)
Form DR-501 Original Application for Homestead and Related
Tax Exemptions

The Department will take comments on the following forms after the presentation of Form DR-501.

[Rule 12D-16.002, F.A.C.](#) [Index to Forms](#)
DR-501CC Ad Valorem Tax Exemption Application and Return for
Proprietary Continuing Care Facility (revised)

DR-504 Ad Valorem Tax Exemption Application and Return (revised)

DR-504AFH Ad Valorem Tax Exemption Application and Return for
Multifamily Project and Affordable Housing Property (proposed)

DR-504ED Ad Valorem Tax Exemption Application and Return for
Educational Property (proposed)

DR-504W Ad Valorem Tax Exemption Application and Return for Not-for-profit Sewer and Water Company and Not-for-profit Water and Wastewater Systems (proposed)

DR-504CS Ad Valorem Tax Exemption Application Charter School Facilities (revised)

DR-504HA Ad Valorem Tax Exemption Application and Return for Nonprofit Homes for the Aged (revised)

DR-504S Individual Affidavit for Ad Valorem Tax Exemption – Homes for the Aged (revised)

Please send your comments for all forms to DORPTO@floridarevenue.com.

NOTIFICATION TO RECIPIENTS: The subject line of this email may indicate that this email has been sent unsecure. This is a default setting which in no way indicates that this communication is unsafe, but rather that the email has been sent unencrypted in clear text form. Revenue does provide secure email exchange. Please contact us if you need to exchange confidential information electronically.

If you have received this email in error, please notify us immediately by return email. If you receive a Florida Department of Revenue communication that contains personal or confidential information, and you are not the intended recipient, you are prohibited from using the information in any way. All record of any such communication (electronic or otherwise) should be destroyed in its entirety.

Cautions on corresponding with Revenue by email: Under Florida law, emails received by a state agency are public records. Both the message and the email address it was sent from (excepting any information that is exempt from disclosure under state law) may be released in response to a public records request.

Internet email is not secure and may be viewed by someone other than the person you send it to. Please do not include your social security number, federal employer identification number, or other sensitive information in an email to us.

How did we do? We want to hear from you!
<http://www.leepa.org/Feedback/Feedback.aspx>

Under Florida law, email addresses are public records. If you do not want your email address released in response to a public records request, do not send email to the Lee County Property Appraiser Office. Instead, contact this office by phone or in writing.

[Lee County Property Appraiser Office](#)

From: Lyn Andrzejewski
Sent: Thursday, August 5, 2021 10:15 AM
To: 'DORPTO@Floridarevenue.com' <DORPTO@Floridarevenue.com>
Subject: AUGUST 5 workshop

DR-504S

2. Have you claimed homestead exemption
on any other property for the current
year?

Why are we not asking WHERE- this would help to determine duplicate exemptions of
homestead at another property and a claim under this statute since we don't record the SSN for
the exemptions granted here there are no way to monitor them.

If you have any further questions or concerns please contact me directly at 941-861-8229 or
phone 941-861-8200 to reach another representative of Public Service & Exemptions.

Regards,

Lyn M. Andrzejewski, Manager
Public Service & Exemptions

Office of Bill Furst
Sarasota County Property Appraiser
2001 Adams Lane
Sarasota, FL 34237

Phone [941] 861-8229 | Fax [941] 861-8260

From: Julie Schwartz, <jschwartz@rvmrlaw.com>

Sent: Thursday, August 5, 2021 10:20 AM

To: DORPTO <DORPTO@floridarevenue.com>

Subject: August 5 Workshop

Good morning. I don't need to speak but I would like to make a general comment that as someone who works with these forms often, these changes are positive. It makes sense to break out the DR-504 HA into multiple forms so they can be tailored to the specific exemption types.

Thank you for your work on these.

Sincerely,

Julie

Julie Schwartz, Esq. | [vCard](#)



RENNERT VOGEL
MANDLER & RODRIGUEZ, P.A.
ATTORNEYS AT LAW

100 SE 2nd Street, 29th Floor | Miami, FL 33131

305-375-6583 Direct | 305-373-0791 Fax |

jschwartz@rvmrlaw.com

Miami | Boca Raton

[DISCLAIMER](#)