



Agreement to Audit Refund Claim

DR-370026
R. 04/18
Rule 12-26.008
Florida Administrative Code
Effective Date 04/18

The Florida Department of Revenue and _____
Taxpayer Name Business Partner# or FEIN

Street Address City State ZIP

Telephone Number Fax Number

both agree that:

- An audit or confirmation is needed to support the refund claim.
- The field audit or confirmation of the refund claim will take place at:

Street Address City State ZIP

- Interest will not begin until the audit or confirmation of the refund claim is final as provided in section 213.255(4), Florida Statutes.
- Florida law requires that refund claims be supported with sufficient information and documentation to determine eligibility and the amount of the refund claim due. The information and documentation must be available at your business location within 30 days from the date requested by the local Department auditor.
- If the supporting documentation is not made available to the local Department auditor within 30 days from the date requested, or an extension of that date, the refund request will be denied.
- This agreement is not binding until signed by the Taxpayer (or authorized representative) and the Department.
- You do not waive any rights to any informal protest or appeal procedure provided in Rule Chapter 12-6, F.A.C., or to any formal proceedings provided in Sections 120.569 and 120.57, F.S., by signing this Agreement.

Taxpayer or Authorized Representative Signature* Date Signed

Title or Designation

* If signing as an authorized representative of the taxpayer,
you must attach a properly executed Power of Attorney (Form DR-835).

Florida Department of Revenue (Authorized Agent) By:

Print Name Title

Signature Date Signed

Service Center Telephone Number

Refund Control Number Audit Number

References

*The following documents were mentioned in this form and are incorporated by reference in the rules indicated below.
The forms are available online at floridarevenue.com/forms.*

Form DR-835

Power of Attorney and Declaration of
Representative

Rule 12-6.0015, F.A.C.