PUBLIC WORKSHOP AGENDA

Florida Department of Revenue Property Tax Oversight

January 23, 2019, 10:00 a.m., EST Building 2, Room 1220, Capital Circle Office Complex 2450 Shumard Oak Blvd., Tallahassee, FL

This meeting is open to the public.

Agenda Topics—Wednesday, January 23, 2019

CALL TO ORDER, OPENING REMARKS, MEETING PROCEDURES

Moderator 5 minutes

NEW BUSINESS:

Discussion of the following proposed amended rules:

All Not Interested limited Parties

- Rule 12-9.001, F.A.C., Definitions
- Rule 12-9.002, F.A.C., Certified Florida Property Appraiser/Certified Florida Evaluator and Certified Florida Collector/Certified Florida Collector Assistant Program
- Rule 12-9.0022, F.A.C., Course Approval Procedures
- Rule 12-9.0026, F.A.C., Registration
- Rule 12-9.003, F.A.C., Qualifications
- Rule 12-9.004, F.A.C., Application for Certification
- Rule 12-9.0055, F.A.C., Fees
- Rule 12-9.006, F.A.C., Certification
- Rule 12-9.007, F.A.C., Recertification
- Rule 12-9.0077, F.A.C., Reinstatement
- Rule 12-9.008, F.A.C., Hearing on Certification Application and Expiration
- Rule 12D-16.002, F.A.C., Index to Forms
 - DR-410, Application for Florida Professional Certification
 - o DR-410ACL, Approved Course List
 - DR-410CE, Application for Approval of Course or Continuing Education Credit Hours
 - o DR-410E, Course Enrollment Form

- DR-516, Application for Certified Florida Appraiser (repealed)
- DR-516E, Application for Certified Florida Evaluator (repealed)
- DR-591, Application for Certified Cadastralis of Florida (repealed)

CLOSING COMMENTS

Moderator 5 minutes

Handouts: The meeting agenda and draft rule text are on the Department's website at http://floridarevenue.com/rules.

Please submit comments and questions regarding this meeting to **DORPTO@floridarevenue.com**.

Instructions for Attending

You can join this meeting by:

- Attending in person or
- Using your computer for a Webinar broadcast (a "virtual meeting").
 - To attend the virtual meeting, you must register on the Internet before the meeting. Register with the following link before the meeting: https://attendee.gotowebinar.com/register/8157047363991046402.
 - Enter your name and contact information and click Register at the bottom of the screen.
 - Once you register, a link with instructions to attend the meeting will be sent to the email address you provided. Your registration ID link is unique to your email address.
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For Technical Support:

If you have problems accessing the registration, contact Anthony Jackson by email at Anthony.Jackson@floridarevenue.com or by phone at 850-617-8878.

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STATE OF FLORIDA

DEPARTMENT OF REVENUE

PROPERTY TAX OVERSIGHT PROGRAM

CHAPTER 12-9, FLORIDA ADMINISTRATIVE CODE

CERTIFIED FLORIDA PROPERTY APPRAISER AND CERTIFIED FLORIDA TAX

COLLECTOR PROGRAM

CREATING RULES 12-9.0022, 12-9.0026, AND 12-9.0077

AMENDING RULES 12-9.001, 12-9.002, 12-9.003, 12-9.004, 12-9.0055, 12-9.006,

AND 12-9.007

REPEALING RULE 12-9.008

Note: Rule 12-9.001 will be renumbered as 12D-19.011.

12-9.001 Definitions.

The following definitions shall apply to this chapter:

- (1) Official or officials: Individuals who are elected or appointed to the offices of county tax collector or county property appraiser in the State of Florida.
- (2) Applicant: Individuals who apply for <u>certification as a the designation of Certified Florida</u>
 Appraiser, Certified Florida Evaluator, Certified Florida Collector, or Certified Florida Collector
 Assistant, or <u>Certified Cadastralist of Florida</u>.
 - (3) Department: The Department of Revenue.
- (4) Chairman: The individual who conducts the admissions and certifications committee meetings, and is a member of said committees.
 - (4)(5) Professional designee: An elected or appointed official, an employee of such official or

an employee of the Department who has met the requirements for certification as set forth in these rules.

- (5)(6) Executive Director: The Executive Director of the Department of Revenue of Florida.
- (7) State Associations: The Property Appraisers' Association of Florida, Inc., Florida
 Association of Property Appraisers, Inc., and Florida Tax Collectors, Inc.
 - (6)(8) Calendar Year: From January 1 to December 31.
- (9) Committees: The Admissions and Certifications Committees for Certified Florida

 Appraisers/Certified Florida Evaluators and Certified Florida Collectors/Certified Florida

 Collector Assistants.
- (10) Committee Members: Officials who serve on either Admissions and Certifications

 Committee. Committee members who are property appraisers or tax collectors shall hold the designation of Certified Florida Appraiser or Certified Florida Collector.

(7)(11) Approved Course or Workshop: Any courses, seminars, or workshops approved by the Department Executive Director, or the Executive Director's designee, for credit application towards certification, or reinstatement. Courses listed on Form DR-410ACL or approved under the criteria and procedures described in Rule 12-9.0022, F.A.C., are approved courses. Courses, seminars, and workshops will be approved based upon content which will impart expertise in the area of tax administration, assessment, and collection in Florida.

- (8)(12) Governmental Employment: Employment with a Florida county property appraiser, Florida county tax collector, or the Florida Department of Revenue.
- (9) Department Sponsored: In reference to approved courses, those courses for which the Department sets the agenda, arranges presenters or space or collects tuition.

Rulemaking Authority <u>195.027(1)</u>, 195.002(2), 213.06(1) FS. Law Implemented 145.10, 145.11,

195.002, 213.05 FS. History–New 4-2-81, Formerly 12-9.01, Amended 4-11-89, 12-30-97, xx-xx-xx.

Note: Rule 12-9.002 will be renumbered as 12D-19.012.

12-9.002 Certified Florida Property Appraiser/Certified Florida Evaluator, and Certified Florida Collector/Certified Florida Collector Assistant, and Certified Cadastralist of Florida Program.

- (1) A Certified Florida Appraiser/Certified Florida Evaluator, and Certified Florida Collector/Certified Florida Collector Assistant, and Certified Cadastralist of Florida program shall be established and maintained by the Department from its central office at Tallahassee, Florida. The administration of this program shall be the responsibility of the Department.
 - (2) The five certifications are:
 - (a) Certified Florida Collector (CFC)
 - (b) Certified Florida Collector Assistant (CFCA)
 - (c) Certified Florida Appraiser (CFA)
 - (d) Certified Florida Evaluator (CFE)
 - (e) Certified Cadastralist of Florida (CCF)
 - (3)(a) The CFA certification is reserved solely for elected or appointed property appraisers.
 - (b) The CFC certification is reserved solely for elected or appointed tax collectors.
- (c) The CFCA certification is available to employees of Florida county tax collectors and the Department of Revenue.
- (d) The CFE and CCF certifications are available to employees of Florida county property appraisers and the Department of Revenue.

The Executive Director, or the Executive Director's designee, shall appoint two Admissions and Certifications Committees. One committee will administer the certification of persons as "Certified Florida Evaluators". Another committee will administer the certification of persons as "Certified Florida Collectors" and "Certified Florida Collectors" and "Certified Florida Collector Assistants." The Executive Director, or the Executive Director's designee, shall serve as permanent chairman. The Executive Director, or the Executive Director's designee, shall appoint nine members to each committee, one of whom shall be the president of the members' state association. Members of the committees will be appointed for 3 year terms, except for the presidents of The Florida Tax Collectors, Inc., Florida Association of Property Appraisers, Inc., and The Property Appraisers' Association of Florida, Inc., who shall serve a 1 year term concurrent with their term as president. All members shall serve at the pleasure of the Executive Director, or the Executive Director's designee.

(3) The Department will publish an informational booklet or guide about the program presenting these rules, applicable forms, and approved courses.

Five members shall constitute a quorum. No official action shall be taken without a quorum. The committees shall meet at the call of the chairman. The chairman shall appoint a permanent secretary to maintain records of actions of the committees and to keep other official records pertaining to the certification program.

- (4) The duties of the committees shall be:
- (a) To screen all applicants for certification; and,
- (b) To recommend to the Department applicants who qualify for the professional designations.

Rulemaking Authority <u>195.027(1)</u>, 195.002(2), 213.06(1) FS. Law Implemented 145.10, 145.11,

195.002, 213.05 FS. History–New 4-2-81, Formerly 12-9.02, Amended 4-11-89, 12-19-89, 12-30-97, 4-5-16, xx-xx-xx.

Note: Rule 12-9.0022 will be renumbered as 12D-19.013.

12-9.0022 Course Approval Procedures.

- (1) Any courses, seminars, or workshops approved by the Department for credit towards certification, recertification, or reinstatement must be approved by the Department before the course is taken through one of the two methods provided in paragraphs (a) and (b). The courses must impart expertise in one of the following areas, as it relates to the professional designation of the requesting individual: professionally accepted appraisal practices, appropriate appraisal methodologies, tax administration, assessment, cadastral mapping, or collection in Florida.
- (a) Courses which have been determined to meet the requirements of the applicable program and can be used for certification, recertification, or reinstatement without individual prior approval from the Department are adopted in Form DR-410ACL, Approved Course List, which is incorporated by reference in Rule 12D-16.002, F.A.C. Courses become approved courses when Form DR-410ACL that lists them is adopted and becomes effective.
- (b)1. Courses, seminars, and workshops not found Form DR-410ACL will be approved for each program for recertification or reinstatement on a case-by-case basis by the Department's training staff, and such determination will be contingent upon documentation showing that the proposed course will impart expertise in the relevant field.
- a. For CFC and CFCA certifications, continuing education courses must address topics within the following areas as they relate specifically to the functions of tax collectors:
 - 1. Duties and role of tax collectors.

- 2. Duties and role of the Department of Revenue.
- 3. Duties and roles of state agencies for which tax collectors serve as an agent.
- 4. State or federal tax law.
- 5. Management of technology information systems.
- 6. Office management and personnel training as it relates to tax collector offices.
- 7. Public administration.
- b. For CFA and CFE certifications, continuing education courses must address topics within the following areas as they relate specifically to the functions of property appraisers:
 - 1. Duties and role of property appraisers.
 - 2. Duties and role of the Department of Revenue.
 - 3. State or federal appraisal law, including professionally accepted appraisal practices and appropriate appraisal methodologies.
 - 4. Management of technology information systems.
 - 5. Office management and personnel training as it relates to property appraiser offices.
 - 6. Public administration.
- c. For CCF certification, continuing education courses must relate directly to cadastral mapping topics.
- (2)(a) To obtain approval of a course not currently approved by the Department under the approval criteria of subsection (1), a person shall submit a detailed written description of the proposed course including course content, an agenda if available, number of hours of instruction and instructor's qualifications, to the Department at least 30 days prior to the beginning of the course, using Form DR-410CE, Application for Approval of Course or Continuing Education

 Credit Hours, incorporated by reference in Rule 12D-16.002, F.A.C.

(b) The agenda or course description submitted must show quantifiable subject matter.

Starting and ending times must be listed for each topic to be assigned hours, and break and meal times must be included. Continuing education hours are awarded on an hour per 50 minutes of classroom time basis, unless otherwise specified by the course provider.

(c) The Department will notify the requestor by sending Form DR-410CE with appropriate notations.

(3) The Department will sponsor workshops designed to assist professional designees to perform duties on the local county level more effectively. Topics will be determined directly from feedback and will be announced via email and posted on the Department's Certification and Training website at http://floridarevenue.com/dor/property/training/ no less than sixty days prior to the course start date. These continuing education workshops will include 4 hours of ethics training as required by Section 112.3142, F.S.

Rulemaking Authority 195.027(1), 213.06(1) FS. Law Implemented 145.10, 145.11, 195.002, 213.05 FS. History–New xx-xx-xx.

Note: Rule 12-9.0026 will be renumbered as 12D-19.014.

12-9.0026 Registration for Department Sponsored Courses.

(1)(a) Courses will be announced at least 60 days prior to the course start date via email.

After the Department announces a course, registration is open as space is available. Registrants must send the enrollment form and tuition to the Department. The Department prescribes Form DR-410E, Course Enrollment Form (incorporated by reference in Rule 12D-16.002, F.A.C.).

This form is available on the Department's Certification and Training website at http://floridarevenue.com/dor/property/training/.

(b)1. Completed registration forms with payment attached should be sent to:

Property Tax Oversight Program

Attn: Certification & Training Team

Post Office Box 3294

Tallahassee, Florida 32315-3294

- 2. Alternatively, participants may register on the Department's website, using the Online Registration and Payment Portal at https://taxapps.floridarevenue.com/ptoregpublic/.
- (c) Persons desiring to register are encouraged to send the registration material as early as possible. Registrations should be received three weeks before the course starts to assure timely processing. Classes are filled on a first come, first serve basis, once the registration request and payment are received. Purchase orders and facsimile requests will be processed at the time payment is received. To assure timely processing, registrations sent less than two weeks before the start date should be emailed to the Property Tax Oversight Program Training Team at PTOTraining@floridarevenue.com, to determine if space is available. Course registrations cannot be accepted the week before the course starts. Student and course substitutions requested in writing will be accepted up to one week before the class.
- (d) Registration is open to all interested parties on a space available basis. The registration process for external individuals is the same as those working for the property appraiser, tax collector, or Florida Department of Revenue.
- (2) Registrants must request cancellation of their attendance at any Department-sponsored course by sending an email to PTOTraining@floridarevenue.com -
- (3) Portions of application, certification, and registration fees shall be refunded upon a determination by the Department that the State is not entitled to the fees or that only a portion of

the resources have been expended in the processing of the application, certification, or registration.

To apply for a refund, the registrant must submit a completed Form DFS-AA-4, State of Florida,

Department of Financial Services, Application for Refund (incorporated by reference in Rule

69I-44.020, F.A.C.). and proof of payment to the Department at the address listed in subsection

(1). Form DFS-AA-4 is available at http://floridarevenue.com/dor/property/training/. The

Department will not issue course credit instead of a refund.

(4) The Department will cancel any course for which the Department deems the number of students enrolled to be insufficient to adequately cover the costs of course administration or for which the Department cannot secure an instructor. Students affected by course cancellations will receive email notification at least ten business days before the scheduled course start date and may apply for a refund or opt to transfer course registration to another course in that program.

Rulemaking Authority 195.027(1), 213.06(1) FS. Law Implemented 145.10, 145.11, 195.002, 213.05 FS. History—New xx-xx-xx.

Note: Rule 12-9.003 will be renumbered as 12D-19.015.

12-9.003 Qualifications.

(1) In order to qualify for any of the <u>certifications professional designations</u>, an applicant must have at least 2 years experience in a Florida property appraiser's office, a Florida tax collector's office, or with the Department. Provided, however, to qualify for the special qualification salary, <u>elected</u> officials must meet all certification requirements set forth in these rules within 4 years after taking office. <u>A person who is a Certified Florida Evaluator or a Certified Florida Collector Assistant upon being appointed or elected to office will be recognized</u>

- as a Certified Florida Appraiser or Certified Florida Collector upon taking office. Any outstanding unmet recertification or reinstatement requirements for the CFE or CFCA shall apply to such person.
- (2) Applicants for a certification as a Certified Florida Appraiser, Certified Florida Evaluator, Certified Florida Collector, or Certified Florida Collector Assistant must attend a minimum of 120 hours of approved courses and pass properly monitored written examinations. Applicants for a certification as a Certified Cadastralist of Florida must attend a minimum of 150 hours of approved courses and pass properly monitored examinations. The 120 hours need not be continuous, but may be divided into 15 to 30 hour courses. Courses approved for certification are listed in Form DR-410ACL, Approved Course List, which is incorporated by reference in Rule 12D-16.002, F.A.C.
- (3) The tax collector's qualifying <u>courses</u> curriculum must <u>be listed in Form DR-410ACL</u>,
 Approved Course List, include approved course work as follows:
 - (a) Duties and Responsibilities of Florida Tax Collectors totaling 30 hours; and,
 - (b) Approved elective courses totaling 90 hours with properly monitored examinations.
- (4) The property appraiser's qualifying courses, as approved under subsection 12-9.001(11), F.A.C., must be listed in Form DR-410ACL, Approved Course List, include four courses as follows:
- (a) A 30-hour course which includes instruction and examination on basic appraisal principles, types of value, and economic principles pertaining to the valuation of real property Fundamentals of Real Property Appraisal (International Association of Assessing Officers Course 101, or an approved course substitute);
 - (b) A 30-hour course which includes instruction and examination that provides a working

Income Approach to Valuation (International Association of Assessing Officers Course 102), or an approved course substitute; and,

- (c) <u>An additional 60 hours of Two other approved</u> elective courses. to make up the remaining hours under subsection (2).
- (5) The qualifying courses for a Certified Cadastralist of Florida certification must be listed in Form DR-410ACL, Approved Course List, as follows:
- (a) A 30-hour course which includes instruction and examination on mathematic principles for cadastral mappers;
- (b) A 30-hour course which includes instruction and examination on the Public Land Survey

 System for cadastral mappers;
- (c) A 30-hour course which includes instruction and examination on real property descriptions;
- (d) A 30-hour course which includes instruction and examination on basic map compilation; and
- (e) One 30-hour elective course which includes instruction and examination on principles, techniques, or applications of cadastral mapping.
- (6)(5) To receive credit for the above education requirements, applicants must be present in the classroom during all instructional hours and pass the required examination. However, an An applicant who wishes to qualify for an initial certification may challenge an examination and receive credit for the this course and course hours without taking the course provided that the applicant makes a passing grade as determined by the course provider. The applicant must provide documentation of passing the examination in the form of a certificate of completion or

other documentation from the course provider. by making application to the secretary and obtaining approval by the chairman to sit for the examination. The chairman may appoint proctors.

Rulemaking Authority <u>195.027(1)</u>, 195.002(2), 213.06(1) FS. Law Implemented 145.10, 145.11, 195.002, 213.05 FS. History–New 4-2-81, Formerly 12-9.03, Amended 4-11-89, 12-19-89, 12-30-97, 1-2-01, xx-xx-xx.

Note: Rule 12-9.004 will be renumbered as 12D-19.016

12-9.004 Application for Certification.

- (1) An applicant for certification shall provide the Department the following:
- (a) A completed application form for certification (provided by the Department). The Department prescribes Form DR-410, Application for Florida Professional Certification,

 Application for Certified Florida Collector or Certified Florida Collector Assistant Form DR-516

 Application for Certified Florida Appraiser or Certified Florida Evaluator, which is forms are hereby incorporated by reference in Rule 12D-16.002, F.A.C., as the form forms to be used for the purposes of this rule chapter. Form DR-410 is available at http://floridarevenue.com/dor/property/training/. Copies of these forms may be obtained without cost by written request directed to the Department of Revenue, Post Office Box 3000,

 Tallahassee, Florida 32315-3000.
- (b) The originals or copies of certificates <u>or other documents</u>, <u>course transcripts and current related professional licenses</u> showing satisfactory completion of the required, <u>committee approved</u> courses as set forth in these rules; and,
 - (c) Certification fee in an amount set as referenced in Rule 12-9.0055, F.A.C.

- (2) The Department will not approve a certification unless these provisions are met.
- (2) Upon the committee's review of an application for certification, a majority vote of the members present is required to approve an application. The chairman shall cast the deciding vote in the case of a tie.
 - (3) The chairman's duties shall be:
 - (a) To set an agenda for each committee meeting;
- (b) To call meetings based on need and notify members and give any public notice date, time and location;
 - (c) To call all meetings to order and maintain proper parliamentary procedures;
 - (d) To distribute minutes of prior meetings;
 - (e) To prepare applicant files with summaries; and,
- (f) To perform any other duties for the administration and operation of the educational programs.

Rulemaking Authority <u>195.027(1)</u>, 195.002(2), 213.06(1) FS. Law Implemented 145.10, 145.11, 195.002, 195.087(4), <u>213.05</u> FS. History–New 4-2-81, Formerly 12-9.04, Amended 4-11-89, 12-30-97, <u>xx-xx-xx</u>.

Note: Rule 12-9.0055 will be renumbered as 12D-19.017.

12-9.0055 Fees.

- (1) An applicant for certification will not be eligible for consideration by the Department a committee until the certification fee is paid. Recertification fees are due January 1 of each year and are delinquent April 1. Certification and recertification fees shall be set as follows:
 - (a) All applicants shall pay an initial certification fee of \$25.00.

(b) All Certified Florida Appraisers, Certified Florida Collectors, Certified Florida Collector Assistants, and Certified Florida Evaluators, and Certified Cadastralists of Florida shall pay an annual recertification fee of \$5.00.

(c) All persons seeking reinstatement of a certification shall pay a reinstatement fee of \$5.00.

(2) The Department will determine the cost of tuition annually to ensure the Certification

Program Trust Fund has sufficient funds to pay for program expenses. The Department will

provide tuition information by March 1 for the next county fiscal year on the Property Tax

Oversight Certification and Training webpage at

http://floridarevenue.com/dor/property/training/.

(3) All fees shall be submitted to the Department either online or by mail.

(a) Online payment may be made through the Online Registration and Payment Portal, found at https://taxapps.floridarevenue.com/ptoregpublic/.

(b) Mailed payments should include a check made payable to the Florida Department of Revenue, and may be sent to the following address:

Property Tax Oversight Program

Attn: Certification & Training Team

Post Office Box 3294

Tallahassee, Florida 32315-3294

(4)(2) The Department department shall select a treasurer for each committee who shall be a department employee and who shall be responsible for the collection and deposit of monies and for the custody of the tangible assets accruing from the program. Such monies shall be deposited into and disbursed from the Certification Program Trust Fund in the State Treasury which shall contain such separate school accounts and program accounts as are required by Section

195.002(2), F.S. The <u>Department</u> may incur expenses enumerated in Section 195.002(2), F.S., and shall authorize disbursals from the trust fund in the manner provided by law.

Rulemaking Authority <u>195.027(1)</u>, 195.002(2), 213.06(1) FS. Law Implemented 145.10, 145.11, 195.002, 195.087(4), 213.05 FS. History–New 4-11-89, Amended 12-19-89, 10-30-91, 12-30-97, <u>xx-xx-xx</u>.

Note: Rule 12-9.006 will be renumbered as 12D-19.018.

12-9.006 Certification.

- (1) No certification shall be <u>issued by the Department</u> approved until the <u>provisions of Rule</u> 12-9.004, F.A.C., are <u>satisfied</u>. appropriate committee has recommended certification. The minutes of the meeting of the appropriate committee wherein a majority of the members present approved an application for certification or signatures of a majority of the members of a committee shall serve as evidence of approval.
- (2) In order to prorate the special qualification salary for property appraisers and tax collectors, the certification date shall begin the first day of the month following the date the last educational or other requirement for certification was met. Employees are qualified for certification may be certified as of the first day of the month following the date the last educational or other requirement for certification was met. Employees of property appraisers and tax collectors are eligible for a special salary only at the lawful discretion of the official of that county several officials or counties.
- (3) After a complete application is approved by the Department, the Department the Executive Director, or the Executive Director's designee, is notified by a committee of the

approval of a certification of an applicant, the secretary shall mail such person a certificate of accomplishment and a membership card in a format prescribed by the <u>Department</u>. Executive <u>Director</u>, or the Executive <u>Director</u>'s designee. In addition, each professional designee will be issued a pin composed of the Great Seal of the State of Florida, with certification wording and the initials of the designation on the periphery of the state seal.

Rulemaking Authority <u>195.027(1)</u>, 195.002(2), 213.06(1) FS. Law Implemented 145.10, 145.11, 195.002, 213.05 FS. History–New 4-2-81, Formerly 12-9.06, Amended 4-11-89, 12-30-97, <u>xx-xx-xx</u>.

Note: Rule 12-9.007 will be renumbered as 12D-19.019.

12-9.007 Recertification.

- (1) To be recertified, Certified Florida Appraisers, Certified Florida Evaluators, Certified Cadastralists of Florida, and Certified Florida Collectors, and Certified Florida Collector

 Assistants must satisfactorily complete a minimum of 24 hours of instruction approved courses that meet the criteria of Rule 12-9.0022(1), F.A.C., as described in subsection 12-9.007(11),

 F.A.C., each calendar year and pay a recertification fee, as specified in Rule 12-9.0055(1)(b),

 F.A.C. Professional designees applying for recertification shall report approved courses taken to the Department using Form DR-410, Application for Florida Professional Certification

 (incorporated by reference in Rule 12D-16.002, F.A.C.). Certification automatically becomes inactive and expires if recertification is not maintained timely. Other professional designees employed as a by counties may be required to maintain recertification at the discretion of the several officials or counties.
 - (2) Professional designees are exempted from the 24 hour recertification course hours

requirement and recertification fee for the calendar year for in which the certification is obtained.

- (3)(a) To obtain approval of a recertification course not <u>currently approved</u> sponsored by the Department <u>under the criteria of Rule 12-9.0022(1), F.A.C.</u>, a professional designee shall submit a detailed written description of the proposed course including course content, <u>an agenda if available</u>, number of hours of instruction and instructor's qualifications, to the <u>Department</u> ehairman at least 30 days prior to the beginning of the course, <u>seminar or workshop</u> <u>as provided</u> in Rule 12-9.0022, F.A.C.
 - (b) An applicant for recertification education hours may not challenge an examination.
- (4) If a professional designee fails to meet recertification requirements set forth in subsection (1) above, within the prescribed time, that professional designee's certification shall expire.

 Officials whose certifications expire shall be ineligible to receive the special qualifications salary provided in Sections 145.10 and 145.11, F.S. Such ineligibility shall continue until the official is reinstated as provided in these rules.
- (5) When a certified official has become ineligible to receive the special qualifications salary by failure to meet recertification requirements, the Department shall notify the official by sending a written notice of the reason for such ineligibility together with notice of the official's right of review under Rule 12-9.008, F.A.C. The Department shall notify the appropriate disbursement office of such ineligibility. That office shall withhold the prorated portion of the annual \$2,000 salary supplement until certification is reinstated as provided in these rules.
- (6) Where a certified official has become ineligible to receive the special qualifications salary and continues to draw such compensation, the official shall be liable for full restitution and subject to appropriate legal action.
 - (7) Once a professional designee's certification has expired, that professional fulfills the

recertification requirements in subsection (1) above, makes written application for reinstatement to the appropriate committee, and receives approval for reinstatement from the committee and Executive Director, or the Executive Director's designee. Application for reinstatement shall be considered by the committee at its next meeting.

(7)(8) Certification shall be conditional upon a professional designee's governmental employment, and certification shall expire automatically without notice to the holder when a professional designee leaves governmental employment. If the person leaves governmental employment for a length of time that causes the person to miss a recertification requirement, the person must follow the reinstatement procedure in order to be recertified. If a person regains governmental employment and thereafter meets the recertification requirements, the person need not follow the reinstatement procedure. Each property appraiser and tax collector shall notify the Department ehairman when a professional designee within the office leaves governmental employment.

(8)(9) Upon written application and proof that the property appraiser has 20 years of service, the Executive Director may grant an annual waiver of the recertification requirements for any property appraiser who has reached 60 years of age.

(9)(10) The Department shall maintain records of courses, attendance, dates, courses/workshops, approval dates, hours of courses/workshops, and all other information for the purpose of maintaining current records on all <u>professional designees'</u> certified officials' continuing education <u>status</u> accomplishments.

Rulemaking Authority <u>195.027(1)</u>, 195.002(2), 213.06(1) FS. Law Implemented 145.10, 145.11, 195.002, <u>213.05</u> FS. History–New 4-2-81, Formerly 12-9.07, Amended 4-11-89, 12-30-97, <u>xx-xx-xx</u>.

Note: Rule 12-9.0077 will be renumbered as 12D-19.020.

12-9.0077 Reinstatement.

- (1) Once a professional designee's certification has expired, that person may make application for reinstatement to the Department. The process to obtain approval of a reinstatement course not currently approved by the Department under the criteria of Rule 12-9.0022(1), F.A.C., is the same as described in Rules 12-9.007(3)(a) and 12-9.0022(2), F.A.C. for a recertification course. The requirements for reinstatement are:
- (a) Property appraisers and their staff must complete a 30-hour course in the Fundamentals of Mass Appraisal or a similar course that meets the criteria of Rule 12-9.0022(1), F.A.C., and pass the written examination.
- (b) Tax collectors and their staff must complete 24 hours of continuing education courses that meet the criteria of Rule 12-9.0022(1), F.A.C.
- (c) Individuals seeking reinstatement as a Certified Cadastralist of Florida must complete a 30-hour course, of principles and techniques or methods and applications of cadastral mapping, that meets the criteria of Rule 12-9.0022(1), F.A.C., and pass the written examination.
- (d) Submit a completed Form DR-410, Application for Florida Professional Certification, (incorporated by reference in Rule 12D-16.002, F.A.C.) to the Department, and
 - (e) Include a copy of previous certification.
 - (f) Pay a reinstatement fee set forth in Rule 12-9.0055(1)(c), F.A.C.
- (2) Reinstatement is effective the first day of the month after the requirements of subsection (1) have been satisfied.

Rulemaking Authority 195.027(1), 213.06(1) FS. Law Implemented 145.10, 145.11, 195.002, 213.05 FS. History–New xx-xx-xx.

12-9.008 Hearing on Certification Application and Expiration. (Repealed)

- (1) In the event an application or reinstatement is not approved or if a certification expires or is withdrawn, the affected individual may request a hearing pursuant to Section 120.57, F.S. Such a request shall be in writing filed with the chairman and the General Counsel of the Department of Revenue within 10 working days of receipt of notice.
 - (2) A hearing officer shall be appointed pursuant to Section 120.57, F.S.
- (3) Further proceedings shall be governed by Chapter 120, F.S., and Chapter 28-106, F.A.C. Rulemaking Authority 195.002(2), 213.06(1) FS. Law Implemented 120.57, 145.10, 145.11, 195.002 FS. History—New 4-2-81, Formerly 12-9.08, Amended 4-11-89, Repealed xx-xx-xx.

STATE OF FLORIDA

DEPARTMENT OF REVENUE

PROPERTY TAX OVERSIGHT PROGRAM

CHAPTER 12D-16, FLORIDA ADMINISTRATIVE CODE

ADMINISTRATION OF FORMS

AMENDING RULE 12D-16.002

12D-16.002 Index to Forms.

(1) The following paragraphs list the forms adopted by the Department of Revenue. A copy of these forms may be obtained from the Department's website at http://floridarevenue.com/property/, or by writing to: Property Tax Oversight Program, Department of Revenue, Post Office Box 3000, Tallahassee, Florida 32315-3000. The Department of Revenue adopts, and incorporates by reference in this rule, the following forms and instructions:

	Form Number	Form Title	Effective Date
(2)	through (9)(b)	No Change.	Date
(c)	DR-410	Application for Certified Florida Professional Certification	xx/xx
		Collector or Certified Florida Collector Assistant (r. 3/08)	11/12
		https://www.flrules.org/Gateway/reference.asp?No=Ref-	
		01746	
<u>(d)</u>	DR-410ACL	Approved Course List	<u>xx/xx</u>
		https://www.flrules.org/Gateway/reference.asp?No=Ref-	

<u>(e)</u>	<u>DR-410CE</u>	Application for Approval of Course or Continuing	xx/xx
		Education Credit Hours	
		https://www.flrules.org/Gateway/reference.asp?No=Ref-	
<u>(f)</u>	<u>DR-410E</u>	Course Enrollment Form	xx/xx
		https://www.flrules.org/Gateway/reference.asp?No=Ref-	
(10)	through (48)(b)	No Change.	
(c)	DR-516	Application for Certified Florida Appraiser (r. 3/08)	
		https://www.flrules.org/Gateway/reference.asp?No=Ref	11/12
		<u>01804</u>	
(d)	DR-516E	Application for Certified Florida Evaluator (r. 3/08)	
		https://www.flrules.org/Gateway/reference.asp?No=Ref	11/12
		<u>01805</u>	
<u>(c)</u> (e)	DR-517	No change.	
(49)	through (58)	No Change.	
(59)	DR-591	Application for Certified Cadastralist of Florida (r. 3/08)	
		https://www.flrules.org/Gateway/reference.asp?No=Ref	11/12
		<u>01814</u>	
<u>(59)(60)</u>	DR-592	No change.	
<u>(60)</u>	DR-593	No change.	
(61) (a)			
(b)	DR-593A	No change.	

Rulemaking Authority 195.027(1), 213.06(1) FS. Law Implemented 92.525, 95.18, 136.03, 192.001(18), 192.0105, 193.052, 193.077, 193.085, 193.092, 193.114, 193.122, 193.155, 193.1554, 193.1555, 193.1556, 193.461, 193.501, 193.503, 193.625, 193.703, 194.011, 194.032, 194.034, 194.035, 194.037, 195.002, 195.022, 195.087, 196.011, 196.015, 196.031, 196.075, 196.095, 196.101, 196.121, 196.141, 196.151, 196.173, 196.183, 196.193, 196.1961, 196.1983, 196.1995, 196.202, 196.24, 196.26, 197.182, 197.222, 197.2423, 197.2425, 197.3632, 197.3635, 197.414, 197.432, 197.472, 197.502, 197.512, 197.552, 200.065, 200.069, 213.05, 218.12, 218.125, 218.135, 218.66, 218.67 FS. History—New 10-12-76, Amended 4-11-80, 9-17-80, 5-17-81, 1-18-82, 4-29-82, Formerly 12D-16.02, Amended 12-26-88, 1-9-92, 12-10-92, 1-11-94, 12-27-94, 12-28-95, 12-25-96, 12-30-97, 12-31-98, 2-3-00, 1-9-01, 12-27-01, 1-20-03, 1-26-04, 12-30-04, 1-16-06, 10-2-07, 3-30-10, 11-1-12, 9-10-15, 4-5-16, 6-14-16, 1-9-17, 9-19-17, 1-17-18, 4-10-18, 9-17-18, xx-xx-xx.





APPLICATION FOR FLORIDA PROFESSIONAL CERTIFICATION

Property Tax Oversight (PTO) Certification and Training

Complete and submit this form with copies of course certificates.

Send to the PTO Certification and Training team at the address at the bottom of the page.

APPLICANT INFORMATION					
New certification (Enclose \$25 certification fee)	(Encl	_	ertification certification fee)	Reinstatement of certification. Include copy of previous certification (Enclose \$5 reinstatement fee)	
Full name (as you would like it to ap	pear on t	he certific	ate)		
Business email address			Business phone	number	
Job title					
Employed by					
I have completed the required hours certification/recertification/reinstatem					
Certified Florida Appraiser	□ Ce Florie		orida Evaluator	Certified Cadastralist of	
☐ Certified Florida Collector			rida Collector Assi		
LIST AT LEAST TWO YEARS EXP					
FLORIDA TAX COLLECTOR'S OF	FICE, AN	ID/OR TH	E FLORIDA DEPA	ARTMENT OF REVENUE.	
Name of Employer:			1		
Your Title:			Dates of Employr	ment:	
Name of Employer:			1		
Your Title:			Dates of Employr		
COURSES SUCCESSFULLY COM					
List courses completed for the certifi	cation ar	nd enclose	copies of the certi		
Course		Hours		Course Hour	S
APPLICANT SIGNATURE					
I am requesting approval for Florida attached statements, schedules, etc					
Signature	,		Date	, <u></u>	
3					
SIGNATURE OF PROPERTY APPR	RAISER,	TAX COL	LECTOR, PROGR	RAM DIRECTOR OR DESIGNEE	
Signature			Date		
Printed name			Title		
Return this form and copies of certific completion to:	cates of		Or email to: PT	Otraining@floridarevenue.com	

Property Tax Oversight ATTN: Certification and Training P.O. Box 3294 Tallahassee, FL 32315-3294



Signature

APPLICATION FOR CERTIFIED FLORIDA PROFESSIONAL CERTIFICATION Collector

Rule 12D-16.002, F.A.C Florida Administrative Code Effective Eff. xx/xx11/12

James McAdams

DR-410

or Certified Florida Collector Assistant

Property Tax Oversight (PTO) Program Certification and Training

Florida Department of Revenue						Chairmar	1
Applications must have the signature of the Pro	octor,			Admissic	ns Committee)	
Tax Collector (or designee) below.				<u> </u>	-		
						Tax Oversigh	
					<mark>aining Sectior</mark> ffice Box 329/		
Signaturo				Tallahassee F		-1	
			\$25 fee mu	st he c	enclosed for application		
					s payable to Florida Departm		
Complete and	submit tk	nie form w	ith conies of	COLIFC	ea cartificates		
Send to the PTO Certification						page.	
<u>00114 10 1110 1 1 0 001 1110 4110</u>	<u> </u>	Taning to	an at the aa	<u>u. 000</u>		<u>- ago:</u>	
APPLICANT INFORMATION (\$25 fee	must b	e enclos	ed for applic	ation	to be processed.)		
New certification		□ Poco	rtification		Reinstatemen		_
(Enclose \$25 certification fee)	(Enclo		ertification fe	<mark>مح)</mark>	Include copy of pre		<u>on</u>
	-			,,,,	<u>(Enclose \$5 rein</u>	<u>statement fee)</u>	
Full name (as you would like it to appe	ar on the	e certifica	<u>te) </u>				
Business email address			Business p	hone_	number		
Job title			<u> </u>				
Employed by							
I have completed the required hours of	f approv	ed course	s and passe	d any	examinations for the		
certification/recertification/reinstateme	nt for wh	<mark>iich I am a</mark>	<mark>ipplying. I ar</mark>	<mark>n app</mark>	<mark>lying for:</mark>		
Certified Florida Appraiser	□ Ce	rtified Flo	rida Evaluato	or	Certified Cadas	tralist of Florida	a
Certified Florida Collector			rida Collecto				-
LIST AT LEAST TWO YEARS EXPER	RIENCE	IN A FLO	RIDA PROP	ERTY	Y APPRAISER'S OF	FICE, FLORID	A
TAX COLLECTOR'S OFFICE, AND/C							
Name of Employer:			_				
Your Title:			Dates of E	<mark>mploy</mark>	<mark>ment:</mark>		
Name of Employer:							
Your Title:			Dates of E	<u>mploy</u>	<mark>ment:</mark>		
COURSES SUCCESSFULLY COMPL	ETED (<mark>Add sepa</mark>	rate sheet i	f nece	<mark>essary.)</mark>		
List courses completed for the certification	tion and		copies of the	certif	icates of completion.		
<u>Course</u>		<u>Hours</u>			<u>Course</u>	<u>Hou</u>	<u>irs</u>
APPLICANT SIGNATURE							
l am requesting approval for Florida pr						n and any	
attached statements, schedules, etc.,	are true	and corre	CT TO THE DESI	OT MY	v knowiedde		

Date

SIGNATURE OF PROPERTY APPRAISER, TAX COLLECTOR, PROGRAM DIRECTOR OR DESIGNEE							
<u>Signature</u>	<u>Date</u>						
Printed name	<u>Title</u>						
Return this form and copies of certificates of completion to:	Or email to: PTOtraining@floridarevenue.com						
Property Tay Oversight							

Property Tax Oversight
ATTN: Certification and Training
Post Office Box 3294
Tallahassee, Florida 32315-3294

PRINT YOUR FULL NAME.	AS YOU WOULD LIKE IT TO APPEAR	ON THE CERTIFICATE		
Name				
E-mail Address	(Last)	(First)	(Middl))
Business Phone Numl	ber			
Employed By				
Job Title				
<mark>Name of High School</mark>			Graduated?	🖯 Yes 🖯 No
Name of College			Graduated?	Tyes □ Yes □ No
Professional Organiza	t <mark>ions (in the collection field)</mark>			
List below all tax collec	ction courses and enclose a co	ppy of the certificate of completion		
Professional Designat	ions			
Please list below your	experience with The Florida De	epartment of Revenue and/or Florida Col	unty Tax Collector (Office
Name of Employer				
Your Title		From	To _	
Name of Employer				
Your Title		From	To _	
		ned herein are correct, and if qualified fo		
		escribe to, and practice, the Certified Flor sional designation for which this applicati		
		s office, tax collector's office, or the Flori		
	Signed:	Da	te:	



APPROVED COURSE LIST

DR-410ACL Rule 12D-16.002, F.A.C. Effective xx/xx Page 1 of 3

Property Tax Oversight Certification and Training

The courses listed are approved by the Florida Department of Revenue for the Florida Professional Certification Program.

CERTIFIED FLORIDA CO	LLECTOR AND CERTIFIED FLORIDA COLLECTOR	ASSISTANT
The following course me	eets the course requirement, pursuant to Rule 12-9.	003(3)(a), F.A.C.:
Course Code	Course Title	# of Hours
TCC 501	Duties and Responsibilities of Florida Tax Collectors	30 hours
The following courses m	eet the course requirements, pursuant to Rule 12-9	.003(3)(b), F.A.C.:
TCC 504	Collection of Licenses, Taxes and Fees	30 hours
TCC 001	Bankruptcy	15 hours
TCC 002	Effective Decision Making	10 hours
TCC 003	Customer Service Training	5 hours
TCC 503	Collection and Distribution of Property Taxes and Non-Ad Valorem Assessments	30 hours
Individual modules of TCC 50	03 course – can be taken separate from, but not in addition to	o, the course:
TCC 503.01	Collection of Current Ad Valorem Taxes	4 hours
TCC 503.02	Collection and Enforcement of Tangible Personal Property	4 hours
TCC 503.03	Collection of Non-Ad Valorem Assessments	4 hours
TCC 503.04	Collection of Delinquent Property Taxes and Tax Certificates	4 hours
TCC 503.05	Refund of Ad Valorem Taxes	4 hours
TCC 503.06	Annual Tax Rolls	4 hours
TCC 503.07	Tax Deeds	2 hours
TCC 503.08	1. 3	2 hours
TCC 503.09	Distribution of Property Taxes	2 hours
Department of Highway Sat	ety and Motor Vehicle (DHSMV) Courses:	
DHSMV Phase I	Driver License Phase I	40 hours
Individual modules of DL Pha	se I course – can be taken separate from, but not in addition	to, the course:
DHSMV	DL Transformed: License and ID Card Requirements	7 hours
DHSMV	DL Transformed: Vision	8 hours
DHSMV	DL Transformed: Commercial Driving License (CDL)	5 hours
DHSMV	DL Transformed: Identifications/Name Requirements	4 hours
DHSMV Phase II	Driver License Phase II	40 hours
Individual modules of DL Pha	se II course – can be taken separate from, but not in addition	n to, the course:
DHSMV	DL Transformed: Driving Test	8 hours
DHSMV	DL Transformed: Fraudulent Document Recognition (FDR)	8 hours
DHSMV	DL Transformed: Sanctions	8 hours

DHSM\	DL Transformed: Legal Presence	6 hours
DHSM\	DL Transformed: Financial Responsibility	8 hours
DHSMV	Vehicle Document Examiner Certification (VDEC)	15 hours
DHSMV	AAMVA FDR: Counterfeits and Alterations	0.75 hour
DHSMV	AAMVA FDR: Driver License and ID Cards	0.75 hour
DHSMV	AAMVA FDR: Titles and Vehicle Documents	0.75 hour
DHSMV	AAMVA FDR: Expanding the Review	0.5 hour
DHSMV	AAMVA FDR: Internal Fraud for Managers	0.25 hour
DHSMV	AAMVA CDL: Module 1	2.5 hours
DHSMV	AAMVA CDL: Module 2	0.75 hour
DHSMV	AAMVA CDL: Module 3	0.75 hour
DHSMV	AAMVA CDL: Module 4	0.25 hour
DHSMV	AAMVA CDL: Module 5	0.25 hour
DHSMV	AAMVA FDR: Birth Certificates	0.5 hour
DHSMV	AAMVA FDR: Canadian Birth Certificates, Drive and Vehicle Documents	0.75 hour
DHSMV	AAMVA FDR: Canadian Travel, Citizenship and Immigration Documents	1 hour
DHSMV	AAMVA FDR: High Quality Counterfeits Level 1	0.5 hour
DHSMV	AAMVA FDR: High Quality Counterfeits Level 2	0.75 hour
DHSMV	AAMVA FDR: Internal Fraud for Staff	0.75 hour
DHSMV	AAMVA FDR: Introduction to Covert Features	0.5 hour
DHSMV	AAMVA FDR: Introduction to Fraud	0.25 hour
DHSMV	AAMVA FDR: Security Features	1 hour
FSU – CPM	Certified Public Manager, supported by Florida State University. Eight Levels are available to complete.	30 hours per level
CERTIFIED FLORIDA AF	PPRAISER AND CERTIFIED FLORIDA EVALUATO	R
The following courses in	meet the course requirements, pursuant to Rule 1	2-9.003(4)(a), F.A.C.:
Course Code	Course Title	# of Hours
IAAO Course 101	Fundamentals of Real Property Appraisal	30 hours
AI 100GR & AI 101GR	Basic Appraisal Principles & Basic Appraisal Procedures	30 hours each MUST COMPLETE BOTH
An active State of Flori	da Residential Appraiser License meets the course requir 9.003(4)(a), F.A.C.	ements of Rule 12-
The following courses in	meet the course requirements, pursuant to Rule 1	2-9.003(4)(b), F.A.C.:
IAAO Course 102	Income Approach to Valuation	30 hours
AI N403G & AI N404G	General Appraiser Income Approach Part 1 & General Appraiser Income Approach Part 2	30 hours each MUST COMPLETE BOTH
An active State of	of Florida General Appraiser License meets the course red Rule 12-9.003(4)(a) and (b), F.A.C.	quirements of
The following courses in	meet the course requirements, pursuant to Rule 1	2-9.003(4)(c), F.A.C.:
IAAO Course 112	Income Approach to Valuation II	30 hours

	T	
IAAO Course 201	Appraisal of Land	30 hours
IAAO Course 300	Fundamentals of Mass Appraisal	30 hours
IAAO Course 311	Residential Modeling Concepts	30 hours
IAAO Course 312	Commercial/Industrial Modeling Concepts	30 hours
IAAO Course 331	Mass Appraisal Practices and Procedures	30 hours
IAAO Course 332	Modeling Concepts	30 hours
IAAO Course 333	Residential Model Building	30 hours
IAAO Course 334	Mass Appraisal of Income Properties	30 hours
IAAO Course 400	Assessment Administration	30 hours
IAAO Course 402	Tax Policy	30 hours
IAAO Course 500	Assessment of Personal Property	30 hours
IAAO Course 501	Personal Property Auditing – Basic to Advanced	30 hours
IAAO Course 600	Principles and Techniques of Cadastral Mapping	30 hours
IAAO Course 601	Cadastral Mapping - Methods & Applications	30 hours

CERTIFIED CADASTRALIST OF FLORIDA

The following courses meet the course requirements, pursuant to Rule 12-9.003(5), F.A.C.:

Course Code	Course Code Course Title						
FACM 01	1 Mathematics for the Cadastralist						
FACM 02	Public Land Survey System for the Cadastral Mapper	— 120 hours total MUST					
FACM 03 Interpretation of Real Property Descriptions		COMPLETE ALL					
FACM 04	Basic Map Compilation	FOUR					
The following cours	The following courses meet the course requirement, pursuant to Rule 12-9.003(5)(e), F.A.C.:						
IAAO Course 600	Principles and Techniques of Cadastral Mapping	30 hours					
IAAO Course 601	Cadastral Mapping - Methods & Applications	30 hours					

ACRONYM KEY

<u>ACRONYM</u>	<u>MEANING</u>
AAMVA AI	American Association of Motor Vehicle Administrators Appraisal Institute
CPM	Certified Public Manager
DHSMV	Florida Department of Highway Safety Motor Vehicle
DL	Drivers License
FACM	Florida Association of Cadastral Mappers
FSU	Florida State University
IAAO	International Association of Assessing Officers
TCC	Tax Collector Course

DR-410CE Rule 12D-16.002, F.A.C. Effective xx/xx



APPLICATION FOR APPROVAL OF COURSE OR CONTINUING EDUCATION CREDIT HOURS

Property Tax Oversight (PTO) Certification and Training

Complete and submit this form to the PTO Certification and Training team at least 30 days before the course. Courses taken must relate to course criteria found in Rule 12-9.003(4), F.A.C., for property appraiser training and 12-9.003(3), F.A.C., for tax collector training.

and 12-9.003(3), F.A.C., for tax collector training.							
APPLICANT INFORMATION							
Applicant's name	County	/					
Business email address		Busine	ess phone r	number			
Check one: Certified Florida Appraiser Certified Florida Evaluator Certified Florida Collector		_		ctor Assista stralist of Fl			
CONFERENCE AND COURSE INFORM	ATION						
Attach course agenda or conference sche	edule, c	ourse o	utline, and	course desc	criptions		
Conference name	Date(s	s)					
Course name(s)	Cours			cipated Qualification		Approved Course Hours	Completed Hours
	(4.1.1						
	(Add a s	eparate sr	eet if necessar	y.)			
APPLICANT SIGNATURE							
I am requesting approval of course(s) as i statements, schedules, etc., are true and					n on this	form and a	ny attached
Signature			Date				
	Send this form to: Property Tax Oversight ATTN: Certification and Training P.O. Box 3294 Or email to: PTOtraining@floridarevenue.com PTOtraining@floridarevenue.com						
DEPARTMENT REVIEW							
The Department's Executive Director or d the application and course content. The a	eviewed	☐ Granted ☐ Denied		ed			
Signature				Date Total hours approved			
APPLICANT SIGNATURE UPON COMP	LETIO	N OF C	OURSE(S)				
I certify that I have satisfactorily complete required number of course hours and pas					ding bein	g in attend	ance for the
Signature Date Total Hours Completed				eted			





COURSE ENROLLMENT FORM

Property Tax Oversight (PTO) Certification and Training

Enrollment Options:

- 1) Register and pay online at the following site: https://taxapps.floridarevenue.com/PtoRegPublic/ or
- 2) Complete the fields below. Follow the payment and mailing instructions at the bottom of the form.

Please complete an enrollment form for each participant. The participant will receive a course confirmation email from the address of the LMS Administrator when PTO has processed the registration. Send questions to

PTOtraining@f	loridarevenue.c	<u>com</u> .						
Name				Email address				
Job title				Employed by				
Supervisor's name				Supervisor's	s email address			
Emergency contact name				Emergency contact phone number (include area code) ()				
PROPERTY A	APPRAISER							
Course Code	Course Date	Course Code	Course Date	Course Code	e Course Date	Course Code Course Date		
☐ IAAO 101		☐ IAAO 312		☐ IAAO 402		☐ IAAO Workshop		
☐ IAAO 102		☐ IAAO 331		☐ IAAO 500		□ CEW		
☐ IAAO 112		☐ IAAO 332		☐ IAAO 501		Ethics Workshop		
☐ IAAO 201		□ IAAO 333		☐ IAAO 600		☐ Specialty Workshop		
☐ IAAO 300		☐ IAAO 334		☐ IAAO 601		☐ Web Conference		
☐ IAAO 311		☐ IAAO 400		☐ IAAO Foru	ım	☐ Other		
Select IAAO textbook(s): Assessment Administration Fundamentals of Tax Policy Mass Appraisal of Real Property Valuation								
TAX COLLEC	CTOR - CLAS	SROOM COU	JRSES					
Course Code	Course Code Course Date		Course Code Course Date		e Course Date	Course Code Course Date		
☐ TCC 501		☐ CEW		☐ Ethics Workshop		☐ Other		
☐ TCC 504] TCC 504				Workshop			
TAX COLLEC	CTOR - ONLI	NE COURSES	S*			_		
Course Code	Co	urse Code	Course C	ode	Course Code	Course Code		
☐ TCC 001		TCC 503 (entire cours	se) TCC 5	03.03	☐ TCC 503.06	☐ TCC 503.09		
☐ TCC 002		TCC 503.01	☐ TCC 5	03.04	☐ TCC 503.07	☐ Web Conference		
☐ TCC 003		TCC 503.02	☐ TCC 5	03.05	☐ TCC 503.08	Other		
	*Regi	strant(s) will rece	eive instructions vi	a email for acc	essing the online ma	aterials.		
CADASTRAL	MAPPER							
Course Code	Course [Date Course C	Code Co	urse Date	Course Code	Course Date		
☐ FACM 01		FACM 03		Specialty Works				
☐ FACM 02	<u></u>	_ FAC	CM 04		☐ Web Conference☐ Other			
Make checks payable to: Florida Department of Revenue.			Mail individual forms and payment to: Property Tax Oversight Attn: Certification and Training P.O. Box 3294 Tallahassee, FL 32315-3294					
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Application for Certified Florida Appraiser

Property Tax Oversight Program Florida Department of Revenue

Applications must have the signature of the Program Director, Property Appraiser (or designee) below. **Property Tax Oversight Training Section** Post Office Box 3294 Signature Tallahassee FL 32315-3294 \$25 Fee must be enclosed for application to be processed Title (Make checks payable to Florida Department of Revenue) PRINT YOUR FULL NAME AS YOU WOULD LIKE IT TO APPEAR ON THE CERTIFICATE (Last) (First) (Middle) E-mail Address Business Phone Number ______ Graduated? □ Yes □ No Name of College _____ Professional Organizations (in the appraising field) List below all appraisal courses and enclose a copy of the certificate of completion Professional Designations _____ Please list below your experience with The Florida Department of Revenue and/or Florida County Property Appraiser Office Name of Employer _____ _____ From _____ To ____ Name of Employer

I hereby certify that the statements and documents contained herein are correct for the Certified Florida Appraiser designation. I agree to subscribe to, and practice, the Certified Florida Appraiser code of ethics. I understand that the professional designation for which this application is made expires automatically and may not be used upon leaving employment with a Florida county property appraiser's

_____ Date: _____

office, tax collector's office, or the Florida Department of Revenue.



Application for Certified Florida Evaluator

Property Tax Oversight Program Florida Department of Revenue

Applications must have the signature of the Program Director, Property Appraiser (or designee) below.

Troporty Appraison (or designee) below.		Property Tax Oversigh Training Section							
Signature	CAE Foo must be an	Post Office Box 329 Tallahassee FL 32315-329 \$45 Fee must be enclosed for application to be processe							
Title		ciosed for applicat ayable to Florida Depa		-					
PRINT YOUR FULL NAME AS YOU WOULD LIKE IT TO		ayable to Florida Bopt	21 (11101		, von ac	-,			
Name									
E-mail Address	(First)	(Mide	(elb						
Business Phone Number									
Employed By									
Job Title									
Name of High School		Graduated?		Yes		No			
Name of College		Graduated?		Yes		No			
Professional Organizations (in the appraising	g field)					_			
List below all appraisal courses and enclose	a copy of the certificate of completion					_ _ _			
Professional Designations						<u> </u>			
Please list below your experience with The F	Florida Department of Revenue and/or Florida Co	unty Property Appra	aiser (Office					
Name of Employer									
Your Title	From	To _							
Name of Employer									
Your Title	From	To _							
subscribe to, and practice, the Certified Floric	ts contained herein are correct for the Certified Fl da Evaluator code of ethics. I understand that the d may not be used upon leaving employment with partment of Revenue.	professional design	natior	n for w	hich t	his			
Signed:	Da	te:							





Application for Certified Cadastralist of Florida

Property Tax Oversight Program

Florida Department of Revenue
Applications must have the signature of the Program Director, Property Appraiser (or designee) below.

		Property Tax Oversig Training Section						
Signature		Post						
	\$35 Fee must be end	Tallahassee						
Title		yable to Florida Depa		-				
PRINT YOUR FULL NAME AS YOU WOULD LIKE IT TO APPEA	AR ON THE CERTIFICATE							
Name(Last)								
E-mail Address		(Middle)						
Business Phone Number								
Employed By								
Job Title								
Name of High School		Graduated?		Yes		No		
Name of College		Graduated?		Yes		No		
Professional Organizations (in cadastral mapping)								
List below all mapping courses and enclose a copy	y of the certificate of completion							
Professional Designations						<u> </u>		
Please list below your experience with The Florida I	Department of Revenue and/or Florida Cou	nty Property Appra	iser (Office				
Name of Employer								
Your Title	From	To _						
Name of Employer								
Your Title	From	To _						
I hereby certify the statements and documents con- understand that the professional designation for whi Florida county property appraiser's office, tax collect	ich this application is made may not be use	d upon leaving em						
Signed:	Date	ə:						